

Name of warrant HPG/ACBS/Call/EU/Cash/6M/02
Company name ACB Securities Company Ltd.
Subject Report on the result of additional covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG/ACBS/Call/EU/Cash/6M/02
Warrant code: CHPG2102
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: July 05, 2021
Conversion ratio: 1 : 1
Exercise price (exercise index): 41,000. VND
Value of collateral: 10,790,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: March 04, 2021
End date of distribution: March 04, 2021
Time of subscription: March 04, 2021
Payment date for warrant purchase: March 04, 2021
End date of warrant transfer: March 04, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	10,790	2,000,000	0	0	0	0	2,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0